



# PATHFINDER

— Ventures —

RV RESORTS | RV COMMUNITIES

TSX.V: RV | OTCQB: RVRVF

## Pathfinder Partnership Program

### Our Objective

We're actively pursuing the acquisition of RV parks in BC, Alberta, and Ontario.

Select owners have the opportunity to **sell 50 – 100% of their business in exchange for shares in Pathfinder Ventures.**

### Partnership Merits and Options

#### Partnership Merits




- ✓ *Tax Deferral*
- ✓ *Generate ideal amount of liquidity*
- ✓ *Higher valuation*
- ✓ *Partnership buy-out solution*
- ✓ *Long-term growth from stock ownership*
- ✓ *Flexible deal structures to suit goals*

#### Partnership Options




- 1 You sell to us and retire
- 2 Sell and keep your current role
- 3 Sell and transition to a flexible work arrangement

### Our Process

#### Partnership Checklist

-  We partner with people we like and trust
-  We like to make sure everyone gets a fair deal
-  We want to ensure we align with both parties' future goals

#### Partnership Process

-  Let's set up a meeting to discuss a deal
-  We will do our analysis to ensure we're a good fit
-  Engage in a deal and grow together





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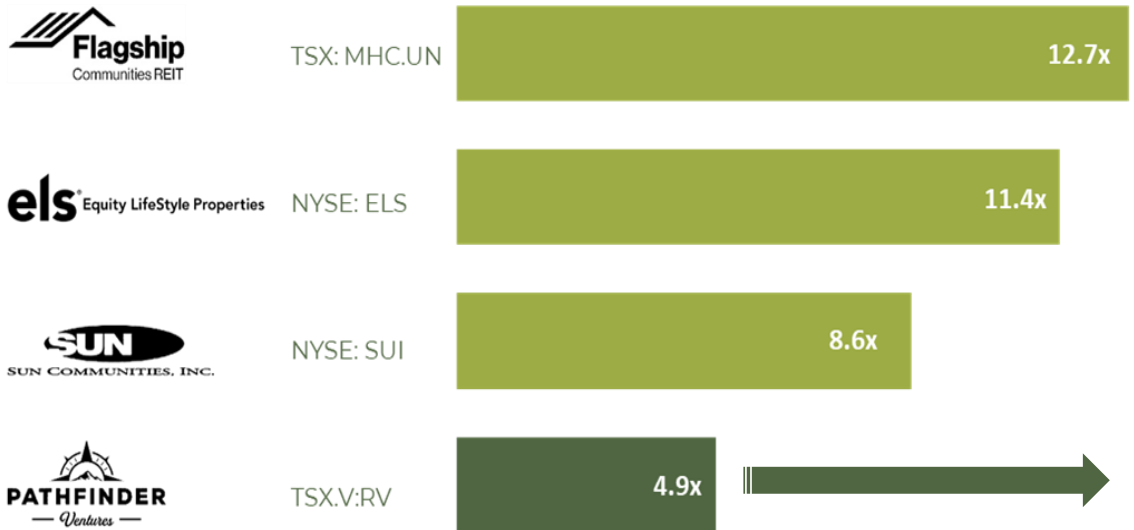
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## Case Study: Flagship REIT

Flagship Communities REIT has pioneered the use of shares over cash for park acquisitions, yielding outsized returns for owners who opted for shares. This success sets the stage for Pathfinder to replicate such achievements, given its robust pipeline of opportunities. Currently trading at a notable discount to competitors, Pathfinder Ventures presents significant upside for proactive owners.

### Comparable Companies: Significant Upside Potential



SHARE INFORMATION AS OF DECEMBER 6TH

Owners who opt for stock over cash can gain a **significant valuation increase** and share in the value creation





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## About Pathfinder

### Our Vision

At Pathfinder Ventures Inc., **we're redefining outdoor hospitality by pioneering family-oriented RV Resorts** to meet the growing demand for recreational vehicles and outdoor experiences.

## Our Network of Resorts



### Agassiz

**Location:** Agassiz, South B.C.  
**Acquired:** 2020  
**Size:** 4.82 acres  
**Sites:** 33 + 8 cabin



### Fort Camping

**Location:** Fort Langley, South B.C.  
**Acquired:** 2020  
**Size:** 18.6 acres  
**Sites:** 158



### Parksville

**Location:** Parksville, Vancouver Island  
**Acquired:** 2020  
**Size:** 12.1 acres  
**Sites:** 128

## Meet Our Team

We want to partner with you and grow our network of resorts...



### Joe Bleackley

CEO / Founder / Director

[joe@pathfinderventures.ca](mailto:joe@pathfinderventures.ca)



### Stan Duckworth

Chief Operating Officer

[stan@pathfinderventures.ca](mailto:stan@pathfinderventures.ca)

